

WARM CALLING CHECKLIST



- □ Have I validated this customer?
- Does this customer fit our local strategy?
- Do I believe that this customer needs our help?

R.I.P



- □ Am I smiling?
- Am I searching for new information? (What, why, how, when, who, ...)

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□ Are we agreeing on a next step?



- □ Am I determined not to give up?
- What follow-up would interest this customer?
- In what creative way can I keep NCAB on the customer's mind until our next contact?